



# Net Revenues by End Market & Division



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<b>Net revenues by End Market</b>	<b>2024</b>					<b>2025</b>					<b>2026</b>
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>FY'24</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>	<b>FY'25</b>	<b>Q1</b>
Semiconductor	\$ 351	\$ 369	\$ 378	\$ 400	\$ 1,498	\$ 413	\$ 432	\$ 415	\$ 435	\$ 1,696	\$ 466
Electronics & Packaging	208	229	231	254	922	253	266	289	303	1,111	321
Specialty Industrial	309	289	287	281	1,166	270	275	284	295	1,124	291
	<b>\$ 868</b>	<b>\$ 887</b>	<b>\$ 896</b>	<b>\$ 935</b>	<b>\$ 3,586</b>	<b>\$ 936</b>	<b>\$ 973</b>	<b>\$ 988</b>	<b>\$ 1,033</b>	<b>\$ 3,931</b>	<b>\$ 1,078</b>
<b>Net revenues by Division</b>											
Vacuum Solutions (VSD)	\$ 332	\$ 335	\$ 345	\$ 372	\$ 1,384	\$ 386	\$ 407	\$ 386	\$ 400	\$ 1,579	\$ 425
Photonics Solutions (PSD)	254	254	251	263	1,021	263	243	249	274	1,029	303
Materials Solutions (MSD)	282	298	300	300	1,181	287	323	353	360	1,323	350
	<b>\$ 868</b>	<b>\$ 887</b>	<b>\$ 896</b>	<b>\$ 935</b>	<b>\$ 3,586</b>	<b>\$ 936</b>	<b>\$ 973</b>	<b>\$ 988</b>	<b>\$ 1,033</b>	<b>\$ 3,931</b>	<b>\$ 1,078</b>

Totals presented may not sum and percentages may not recalculate using figures presented due to rounding. Amounts are presented in USD millions.

# Net Revenues by End Market

	2025					2026	Q1'26 vs Q1'25 <sup>(1)</sup>			
	Q1	Q2	Q3	Q4	FY'25	Q1	Total Change	FX	Pd	Change Excluding FX & Pd
Semiconductor	\$ 413	\$ 432	\$ 415	\$ 435	\$ 1,696	\$ 466	13%	1%	-	11%
Electronics & Packaging	253	266	289	303	1,111	321	27%	5%	5%	17%
Specialty Industrial	270	275	284	295	1,124	291	8%	3%	0%	5%
	<b>\$ 936</b>	<b>\$ 973</b>	<b>\$ 988</b>	<b>\$ 1,033</b>	<b>\$ 3,931</b>	<b>\$ 1,078</b>	15%	3%	1%	11%
Consumables & Service \$	361	399	425	423	1,608	428				
Consumables & Service %	39%	41%	43%	41%	41%	40%				

<sup>1</sup> "Total Change" represents the percentage change in net revenues. "FX" and "Pd" reflect the estimated impact of foreign exchange rates and palladium prices on net revenues, respectively. "Change Excluding FX & Pd" is the difference between (i) "Total Change" and (ii) "FX" and "Pd."

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