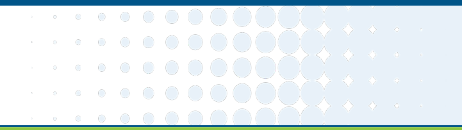




Net Revenues by End Market & Division



Notes on Presentation



Divisional and End Market Updates

In the first quarter of 2024, MKS moved its Optical Sensing Products (“OSP”) product line from its Photonics Solutions Division to its Vacuum Solutions Division. The purpose of this realignment was to group the OSP products with related semiconductor products within the Vacuum Solutions Division.

Prior periods have been recast to reflect this change.

Totals presented may not sum and percentages may not recalculate using figures presented due to rounding. Amounts are presented in USD millions.

Net Revenues by End Market & Division



Net revenues by End Market	2023					2024					2025				
	Q1	Q2	Q3	Q4	FY'23	Q1	Q2	Q3	Q4	FY'24	Q1	Q2	Q3	Q4	FY'25
Semiconductor	\$ 309	\$ 441	\$ 367	\$ 362	\$ 1,479	\$ 351	\$ 369	\$ 378	\$ 400	\$ 1,498	\$ 413	\$ 432	\$ 415	\$ 435	\$ 1,696
Electronics & Packaging	222	225	243	226	916	208	229	231	254	922	253	266	289	303	1,111
Specialty Industrial	263	337	322	305	1,227	309	289	287	281	1,166	270	275	284	295	1,124
	\$ 794	\$ 1,003	\$ 932	\$ 893	\$ 3,622	\$ 868	\$ 887	\$ 896	\$ 935	\$ 3,586	\$ 936	\$ 973	\$ 988	\$ 1,033	\$ 3,931
Net revenues by Division															
Vacuum Solutions (VSD)	\$ 304	\$ 434	\$ 354	\$ 347	\$ 1,440	\$ 332	\$ 335	\$ 345	\$ 372	\$ 1,384	\$ 386	\$ 407	\$ 386	\$ 400	\$ 1,579
Photonics Solutions (PSD)	186	271	267	253	977	254	254	251	263	1,021	263	243	249	274	1,029
Materials Solutions (MSD)	304	298	311	293	1,206	282	298	300	300	1,181	287	323	353	360	1,323
	\$ 794	\$ 1,003	\$ 932	\$ 893	\$ 3,622	\$ 868	\$ 887	\$ 896	\$ 935	\$ 3,586	\$ 936	\$ 973	\$ 988	\$ 1,033	\$ 3,931

Net Revenues by End Market

	2024					2025					Q4'25 vs Q4'24 ⁽¹⁾				2025 vs 2024 ⁽¹⁾			
	Q1	Q2	Q3	Q4	FY'24	Q1	Q2	Q3	Q4	FY'25	Total Change	FX	Pd	Change Excluding FX & Pd	Total Change	FX	Pd	Change Excluding FX & Pd
Semiconductor	\$ 351	\$ 369	\$ 378	\$ 400	\$ 1,498	\$ 413	\$ 432	\$ 415	\$ 435	\$ 1,696	9%	1%	-	8%	13%	0%	-	13%
Electronics & Packaging	208	229	231	254	922	253	266	289	303	1,111	19%	2%	2%	15%	20%	1%	0%	19%
Specialty Industrial	309	289	287	281	1,166	270	275	284	295	1,124	5%	1%	0%	3%	-4%	0%	0%	-4%
	\$ 868	\$ 887	\$ 896	\$ 935	\$ 3,586	\$ 936	\$ 973	\$ 988	\$ 1,033	\$ 3,931	10%	1%	1%	9%	10%	0%	0%	9%
Consumables & Service \$	364	380	394	371	1,510	361	399	425	423	1,608								
Consumables & Service %	42%	43%	44%	40%	42%	39%	41%	43%	41%	41%								

¹ "Total Change" represents the percentage change in net revenues. "FX" and "Pd" reflect the estimated impact of foreign exchange rates and palladium prices on net revenues, respectively. "Change Excluding FX & Pd" is the difference between (i) "Total Change" and (ii) "FX" and "Pd."